

Estate Management Statement

One Eight Zero

Portsdown Hill Road, Bedhampton

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Appendices

1. **Conveyance Plan (draft)**

Please note that all appendices are versions of live documents that will be subject to change as the development proceeds and as any unforeseen issues require resolving

Revision

1.0 Introduction

This Estate Management Statement has been prepared by David Wilson Homes Southampton in order to demonstrate a robust future commitment towards future maintenance, supervision and general wellbeing of the development

The intention is to deliver a first class, sustainable residential development which is sufficiently serviced to safeguard the future quality of life that the residents can hope to enjoy. The aim is to provide a safe and secure environment for residents and visitors alike.

We are committed to ensuring a reputable firm of managing agents is engaged in accordance with the terms of a Management Agreement (draft at Appendix 1) to deliver a robust set of management services in keeping with the intentions described above. Negotiations have concluded with a reputable agent known as 'Remus' who manage more than 16,000 properties across the UK.

In addition we will ensure that there is a transfer of all land at the development to ensure that there is no land left over without adequate maintenance arrangements in place.

The terms of the Section 106 agreement require that a Resident's Management Company is put in place and Remus will undertake this as part of their role.

2. The development

The development will provide 46 homes of which 32 will be available for private sale and 14 will be transferred to an affordable housing provider.

The development includes areas of open space which will all be maintained by the managing agents on behalf of the management company.

3 Understanding the Management Structure

The over-arching principal is to establish a Residential Management Company that will be known as 'One Eight Zero' Limited.

The estate roads will remain private throughout the estate and the managing agent will accrue a sinking fund through annual service charge collections to provide for the adequate future maintenance and repair of the roads, footways and shared drives.

The areas of land that will be transferred to the housing association, including their parking courtyards will generally be managed by the relevant housing association.

The key components of successful future management of the site can be split into the following categories:

- Private roads and footpaths
- Shared private roads/drives and paths subject to reciprocal rights of way
- Private curtilage of individual owners

- Private landscaped areas including perimeter hedgerows and trees
- Common Areas
- Open space areas to be maintained by the managing agent
- Play Area to be maintained by the managing agent
- SUDS drainage systems including soakaways and porous drives
- Foul Drainage
- Refuse collection
- Lighting

Dealing with each in turn the following provides further detail relating to the management of the particular aspects:

Private Roads

Roads and footpaths will be transferred on completion of the development into the Management Company for the site. Responsibility for this rests with BDW to establish, through the managing agent, who will in turn appoint Directors of the company from the new resident's that will take on stewardship and responsibility for the Management Company.

Private Curtilage

The terms of our sale to private owners will cover their obligations regarding the future maintenance of their properties. Limitations regarding, for example, parking of commercial vehicles, extensions or alterations will be imposed through protective type restrictive covenants which require the prior approval of Barratt Homes. This requirement for approval does not obviate the need for any relevant statutory approvals or planning permissions

The terms of sale also include an obligation to contribute to the Estate and Service Charges relating to the services and role of the Estate Management Company. This obligation is binding and legally enforceable, thus safeguarding the long term stewardship of the estate

Shared Private Drives and Paths

The conveyance plan for the site will identify all proposed areas of shared responsibility and reciprocal rights.

Where reciprocal rights exist there is either a shared obligation to contribute to maintenance and upkeep 'according to use' or where these areas are included in the 'Common Areas' their upkeep will be through the managing agent.

The managing Agent will include for twice yearly road sweeping of the private road areas. Refer also to the section below regarding maintenance of porous paving.

Private landscaped areas including perimeter hedgerows and trees

These areas are subject to the requirements of the 'Residential Areas Landscape Management and Maintenance Plan' document prepared by ACD ref: BSH 17787

Landscaping will be implemented in accordance with the detailed plans approved by the Planning Authority. At the end of construction activity and prior to a transfer of responsibility to the Estate Management Company an audit will be undertaken by ACD to ensure full implementation of the approved scheme. Any deficiencies will be remedied by the contractor prior to transfer

Common Areas

The common areas of the estate generally include the roads and footways, areas of shared private drives and communal parking over which a reasonable number of residents have reciprocal rights of way.

For general administration and ease of accounting the full costs of maintaining these areas is proportioned equally among all home owners.

Open Space Areas to be maintained by the management company

The terms of the Section 106 Agreement require the open space to be maintained in accordance with the 'Open Space Landscape Management and Maintenance Plan' document prepared by ACD Landscapes ref: BSH 17787 Rev A

Surface Water Drainage, SUDS and Permeable Paving

The development incorporates the principals of Sustainable development and in that regard SUDS has been deployed as the key approach to the surface water drainage strategy.

There are 3 main components to the SUDS strategy:

- Drainage of the main estate roads/highway through the use of porous paving which drains directly through to a stone sub-base and infiltrates the ground below
- Drainage of the shared and individual private driveways through the combined use of porous block paving and aquacell soakaways
- Drainage of domestic roof water run-off through the use of conventional trench type soakaways with aquacell or similar crates combined with catch-pit manholes for silt management

A 'Management of Sustainable Urban Drainage Systems' plan has been drawn up for this site and this covers in detail, the arrangements that will safeguard the installation, operation and maintenance of the SUDS network.

Refuse Collection

The scheme has been designed to include adequate collection arrangements for domestic refuse. Collection points have been included as part of the external works detailing and the Conveyance plan includes for reciprocal rights which will safeguard the retention of these locations in perpetuity.

Estate Lighting

The main estate roads will have a lighting scheme that is designed to the standards required for an adoptable estate road albeit the roads and lighting will remain private and be maintained by the managing agent.

The lighting of the remaining areas; private roads and drives will generally be through standard coach-house lights affixed to the front elevation of all properties. Each of these is fitted with movement sensor and photocell.

This allows residents to retain control over the level of security and lighting that they consider appropriate for their environment. It also promotes increased environmental awareness and responsibility for energy consumption.

An unmetered supply agreement will be entered into with SSE and this agreement will be transferred to the management company on handover. Energy charges will be paid by the new residents

Gardening, cutting and sweeping

Gardening expectation is for 2 visits per month April to October and 1 visit per month November to March to undertake maintenance

Grass cutting - Allow for 15 cuts per/annum

Allow for litter picking and sweeping twice monthly

3.1 Initial Management

In accordance with standard practice the intention is to ensure there is a seamless transfer of responsibility from the operational site based team to the managing agent at the appropriate time.

This will ensure that all aspects of the working and living environment can be properly managed from a Health and safety point of view. Barratt Homes will retain responsibility until such time as a proper handover inspection can take place with the agent.

The timing of the transfer of responsibility will be determined by the completeness of the relevant areas and will trigger an inspection to ensure that the areas are fully completed including any audit-identified remedial issues to be addressed

The adjacent land is also to be maintained inline with the Ecological Management plan to ensure all ecological issues are covered,

3.2 Long Term Management and Operations

Following transfer of responsibility including a transfer of the freehold of all common areas to the management company, the appointed managing agent will bear full responsibility for the on-going maintenance of the development.

The agent will be selected according to their experience, reputation and based on having a demonstrable track-record in delivering high levels of customer service to safeguard our reputation as a 5 star builder.

The affordable housing will be managed on a day to day basis by a Registered Social Landlord (RSL).

3.3 Participation and Communication

Barratt Homes will provide comprehensive point of sale literature to our customers covering our responsibilities in accordance with the Consumer Code; see: **www.consumercodeforhomebuilders.co.uk**

This will set out anticipated charges in connection with estate management services and will include access to the relevant Management Plan and Conveyance documents for the development.

The managing agent will take up the role of primary contact once the transfer of Long Term Management and Operations has taken place. This will include regular updates to residents explaining the basis of the services being delivered and the associated charges.

4.0 Conclusion

The intention is to create a prestigious development that David Wilson Homes can be proud of.

This statement aims to demonstrate how the general environment and quality of place will be safeguarded in perpetuity and aims to ensure that residents can enjoy peace of mind when it comes to the upkeep and stewardship of their community

Each aspect of the management plan will work together to deliver the quality of service and standards that the development warrants

5 Sources for Key Reference Documents

The Consumer Code for Homebuilders:
www.consumercodeforhomebuilders.co.uk

Understanding Porous Block Paving:

<http://www.paving.org.uk/commercial/index.php>

Guidance on permeable Surfacing of Front Gardens

<http://www.communities.gov.uk/documents/planningandbuilding/pdf/pavingfrontgardens.pdf>

Landscape management and Maintenance Plan (reference to site specific document as above)

<http://www.acdlandscape.co.uk/>